

Eric Slocum Sparks
Arizona State Bar No. 11726
LAW OFFICES OF ERIC SLOCUM SPARKS, P.C.
110 South Church Avenue #2270
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eric@ericslocumsparkspc.com

Attorney for Debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC,

Debtor.

No. 4:12-bk-08122-EWH

(Chapter 11)

BALLOT REPORT

The Debtor, through counsel undersigned, herewith files a report of the ballots cast or which the Debtor believes will be cast, with regard to each class designated in Debtor's Plan of Reorganization.

The results of the ballots cast are as follows:

Class 1: Administrative Claims	Not Impaired	N/A
Class 2: Priority Claims of Governmental Units	Impaired	Did Not Vote
Class 3: Secured Real Property Tax Claims	Impaired	Did Not Vote
Class 4: Secured Statutory Claims of Pima County	Impaired	Accepts
Class 5: Secured Claim of Rewards Network Establishment	Impaired	Rejects
Class 6: Secured Claim of BMT Leasing Inc.	Impaired	Did Not Vote
Class 7: Secured Claim of Nationwide Funding, LLC	Impaired	Did Not Vote
Class 8: Secured Claim of US Bancorp	Impaired	Did Not Vote
Class 9: Secured Claim of AEL Financial LLC	Impaired	Did Not Vote

Class 10: Secured Claim of Corp Service Company	Impaired	Did Not Vote
Class 11: Secured Claim of National City Commercial Cap	Impaired	Did Not Vote
Class 12: Unsecured Deficiency Claims and Unsecured Claims Advision Outdoor \$17,395.00 Southwest Gas Corp \$ 2,295.53 Login, Inc. \$16,065.00	Impaired	Accepts Accepts Rejects
Class 13: Contingent, Unliquidated and Disputed Claims	Impaired	Did Not Vote
Class 14: Claims of Participating Investors	Impaired	Did Not Vote
Class 15: Interest of Equity Holders	Not Impaired	Did Not Vote

DATED October 16, 2013.

LAW OFFICES OF
ERIC SLOCUM SPARKS, P.C.

/s/ Sparks AZBAR #11726
Eric Slocum Sparks, Attorney for Debtor

COPIES of the foregoing
mailed/delivered/faxed
October 16, 2013 to:

United States Trustee
230 N. First Ave. #204
Phoenix, AZ 85003

Isaac M. Gabriel, Esq.
Quarles & Brady, LLP
Renaissance One
Two N. Central Ave.
Phoenix, AZ 85004
Attorney for Rewards Network

Grant Winston, Esq.
Deputy County Attorney
Pima County Attorney's Office
32 N. Stone, #2100

1 Tucson, AZ 85701
Attorney for Pima County

2 Gregory E. Good, Esq.
3 Good Law, P.C.
3430 E. Sunrise Dr. #170
4 Tucson, AZ 85718
Attorney for Login, Inc.

5 /s/ A. Court-Sanchez
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Attorney for Debtors

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC,

Debtor.

No. 4:12-bk-08122-EWH

Chapter 11

BALLOT FOR ACCEPTING OR
REJECTING DEBTOR'S FIRST
AMENDED PLAN OF REORGANIZATION
DATED SEPTEMBER 12, 2013

Class ~~4~~ Ballot for Accepting or Rejecting a Plan
of Reorganization

Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 4 with the unpaid principal amount of \$ 8,427.40.

(Check One Box only)

☒ Accepts the Plan ☐ Rejects the Plan

DATED OCT. 8, 2013

Print or type name: Grant Winston

Signed: Grant Winston

(If appropriate) By: _____

As: Dep. Pima Co. Atty.

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

1 Eric Slocum Sparks
2 Arizona State Bar No. 11726
3 LAW OFFICES OF ERIC SLOCUM SPARKS, P.C.
4 110 South Church Avenue #2270
5 Tucson, Arizona 85701
6 Telephone (520) 623-8330
7 Facsimile (520) 623-9157
8 eric@ericslocumsparkspc.com

9 Attorney for Debtors

10 IN THE UNITED STATES BANKRUPTCY COURT

11 FOR THE DISTRICT OF ARIZONA

12 In re:

13 NIMBUS BREWING COMPANY, LLC,

14 Debtor.

No. 4:12-bk-08122-EWH

Chapter 11

BALLOT FOR ACCEPTING OR
REJECTING DEBTOR'S FIRST
AMENDED PLAN OF REORGANIZATION
DATED SEPTEMBER 12, 2013

15 Class 5 Ballot for Accepting or Rejecting a Plan
16 of Reorganization

17 Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12,
18 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with
19 respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to
20 assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith.
21 Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

22 You should review the Disclosure Statement and Plan before you vote. You may wish to seek
23 legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims
24 or equity interests in more than one class, you will receive a ballot for each class in which you are
25 entitled to vote.

26 If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business
27 days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as
28 either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you
vote.

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 5 with the unpaid principal amount of \$49,405.74.

(Check One Box only)

☐ Accepts the Plan ☒ Rejects the Plan

DATED October 15, 2013

Print or type name: Isaac M Gabriel, Esq.

Signed: 

(If appropriate) By: _____

As: Attorney for Rewards Network Establishment Services Inc.

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 12 with the unpaid principal amount of \$ 17,395.00

(Check One Box only)

☒ Accepts the Plan ☐ Rejects the Plan

DATED 9/23/2013

Print or type name: LYTTLETON F. WILSON, III (LLC. MGR.)
Signed: [Signature]

(If appropriate) By: ATTENTION TRANSIT ADVERTISING SYSTEMS, LLC

As: d.b.a. ADVISION OUTDOOR

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

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Attorney for Debtors

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC,

Debtor.

No. 4:12-bk-08122-EWH

Chapter 11

BALLOT FOR ACCEPTING OR
REJECTING DEBTOR'S FIRST
AMENDED PLAN OF REORGANIZATION
DATED SEPTEMBER 12, 2013

Class 12 Ballot for Accepting or Rejecting a Plan
of Reorganization

Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, a creditor or interest holder of the above-named Debtors, in Class 12 with the unpaid principal amount of \$ 2,295.53.

(Check One Box only)

☒ Accepts the Plan ☐ Rejects the Plan

DATED 10/7/13

Print or type name: Phillis Neumayer

Signed: 

(If appropriate) By: _____

As: Agent for Southwest GAS Corporation

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE 5 DAYS PRIOR TO THE HEARING TO:

Original to:

Eric Slocum Sparks
110 South Church Avenue,
#2270
Tucson, Arizona 85701

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.

Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH

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Attorney for Debtors

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FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC,

Debtor.

No. 4:12-bk-08122-EWH

Chapter 11

BALLOT FOR ACCEPTING OR
REJECTING DEBTOR'S FIRST
AMENDED PLAN OF REORGANIZATION
DATED SEPTEMBER 12, 2013

Class 12 Ballot for Accepting or Rejecting a Plan
of Reorganization

Eric Slocum Sparks, P.C. filed a First Amended Plan of Reorganization dated September 12, 2013 (the "Plan") for the Debtor in this case. The Court has approved the Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. A copy of the Disclosure Statement is included herewith. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by the Law Offices of Eric Slocum Sparks on or before 5 business days prior to the Confirmation Hearing, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

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2 ACCEPTANCE OR REJECTION OF THE PLAN

3 The undersigned, a creditor or interest holder of the above-named Debtors, in Class 12 with
4 the unpaid principal amount of \$ 16,065.00.

5
6 (Check One Box only)

7 ☐ Accepts the Plan ☒ Rejects the Plan

8
9 DATED October 14, 2013

10 Print or type name: Gregory E. Good

11 Signed: [Signature]

12 (If appropriate) By: _____

13 As: Attorney for Creditor Logan, Inc.

14 TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR
BEFORE 5 DAYS PRIOR TO THE HEARING TO:

15 Original to:

16 Eric Slocum Sparks
17 110 South Church Avenue,
#2270
18 Tucson, Arizona 85701

19 The plan referred to in this ballot can be confirmed by the court and thereby made binding
20 on you if it is accepted by the holders of two-thirds in the amount and more than one-half in number of
21 claims in each class and the holders of two-thirds in amount of equity security interests in each class
22 voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless
23 confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting
24 it.

25 Nimbus Brewing Company, LLC, 4:12-bk-08122-EWH